

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF ILLINOIS**

IN RE

Debtor.

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In Proceedings Under
Chapter 11

Bk. No. _____

BALLOT FOR ACCEPTING OR REJECTING PLAN

The Plan referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims and interests in each class entitled to vote and actually voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of Section 1129(b) of the United States Bankruptcy Code.

The undersigned, a Class ____ creditor/interest holder (circle one) of the above-referenced Debtor, in the amount of _____, hereby

CHECK ONE BOX: ACCEPTS REJECTS

[Identification of Plan, including names of proponent(s) and the date of the Plan]

Dated: _____

Name: _____

Signed: _____

Address: _____

THIS BALLOT MUST BE RECEIVED NO LATER THAN _____ BY THE FOLLOWING: